



Rye Patch
GOLD CORP.

Corporate Profile

June 2006



Rye Patch Gold Corp

- Rye Patch Gold is a new exploration and development company recently founded by former management of Placer Dome US, Nevada Pacific Gold and Ivanhoe Capital.
- Controls the Wilco Gold Project in Nevada, a Newmont farm-out with identified global resources in excess of 500,000 of gold.
- IPO planned for end of 2006.



Business Plan

- Aggressively develop the Wilco Project to production.
- Acquire additional resource based assets in Nevada – the 3rd largest gold producing region in the world.
- Build a profitable junior gold producer.



Management Team

- Corporate growth, Financings, and Promotion of Rye Patch Gold will be based in Vancouver directed by Joe Kajszo.
- A management and technical team is being assembled under the direction of Bill Howald, who has extensive Nevada experience. He will also take the lead in identifying and acquiring future acquisitions in Nevada.



Joe Kajszo - Chairman

- Geologist
- Founder and Director of Nevada Pacific Gold Ltd. Served as President of Nevada Pacific from 1997 to 2004.
- Served as Vice President - Exploration for Robert Friedland's Ivanhoe Capital Corp. from 1990 to 1997. Ivanhoe's umbrella included Venezuela Goldfields (KM 88 in Venezuela), First Dynasty Gold (Fort Knox Mine in Alaska), Diamondfield Resources (Voiseys Bay in Labrador), and African Minerals Corp (Platreef PGM-Ni deposit in South Africa).



Bill Howald – CEO and President

- Geologist
- General Manager Exploration, US and Latin America (2002-2006) for Placer Dome. 15 years with Placer.
- Intimately involved with Pipeline and Cortez Hills discoveries as well as the Bald Mtn reserve expansion (announced Nov 2005). Directed exploration strategies at Pueblo Viejo, Cerro Casale and Puren development projects.

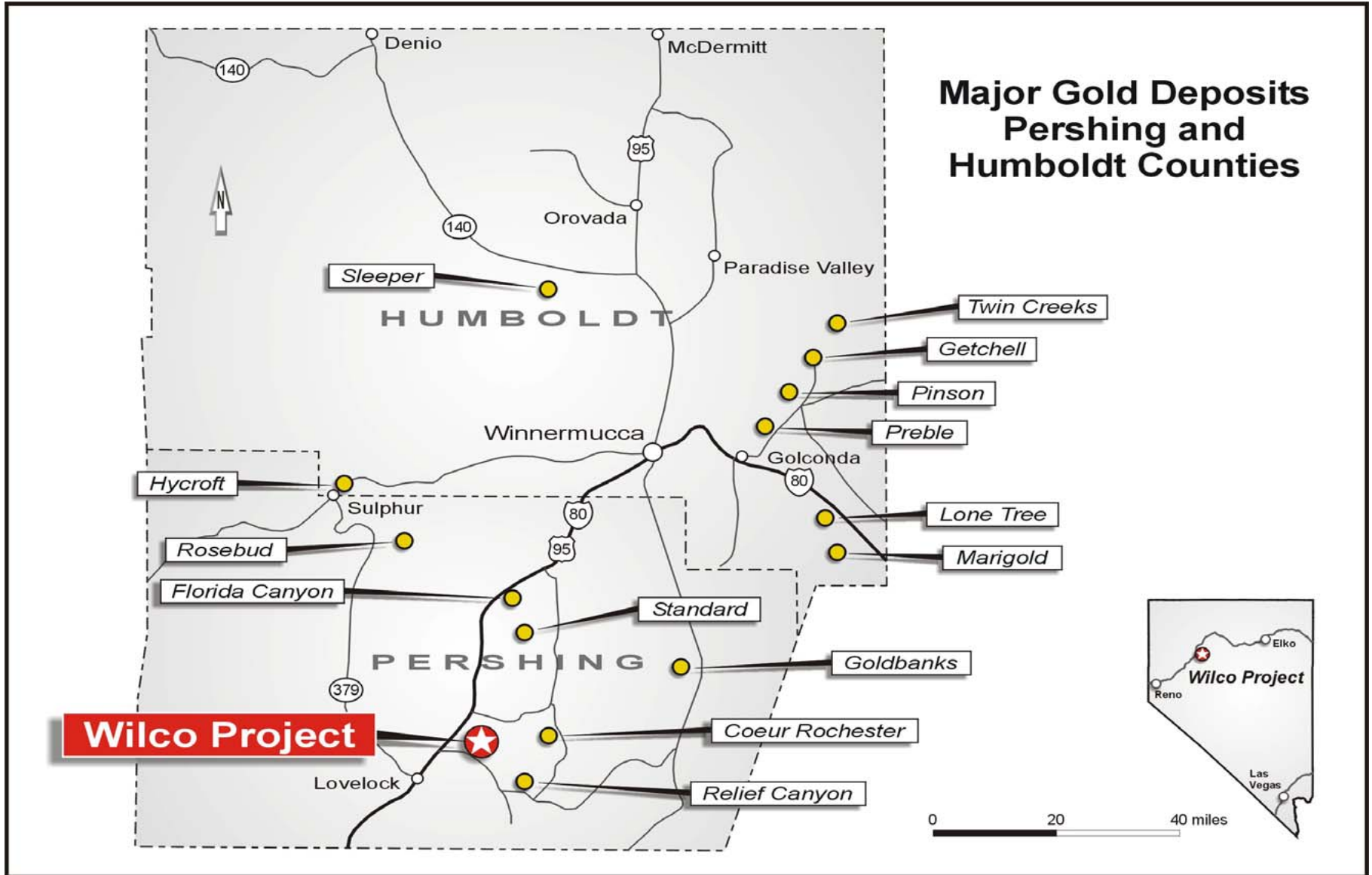


Nick Goyak - Director

- Businessman
- CEO and President of North American Diversified Resources (2002-2006) Corporate Attorney (1980-2002).
- Raised seed capital for Wholesome and Hearty Foods, Inc. (Gardenburger), the number one NASDAQ stock in 1994. Assisted Keith Brown Building Materials in acquiring 21 Copeland Lumber Stores with over \$50 million in annual sales. Obtained financing for the purchase of 600,000 acres of timber land and three mills valued at over \$300 million.



Wilco Gold Project





Wilco Gold Project

- Optioned from Newmont by NADR in December, 2005. Rye Patch acquired rights in May, 2006.
- 8,900 acres (14 square miles) containing two gold resources and multiple exploration targets.
- Undeveloped Colado oxide gold resource of 13 mt @ 0.022 opt (286,000 ozs).
- Undeveloped Willard Hill gold resource of 4.2 mt @ 0.044 opt (185,000 ozs).
- Potential to expand both deposits.
- Project wide exploration potential.

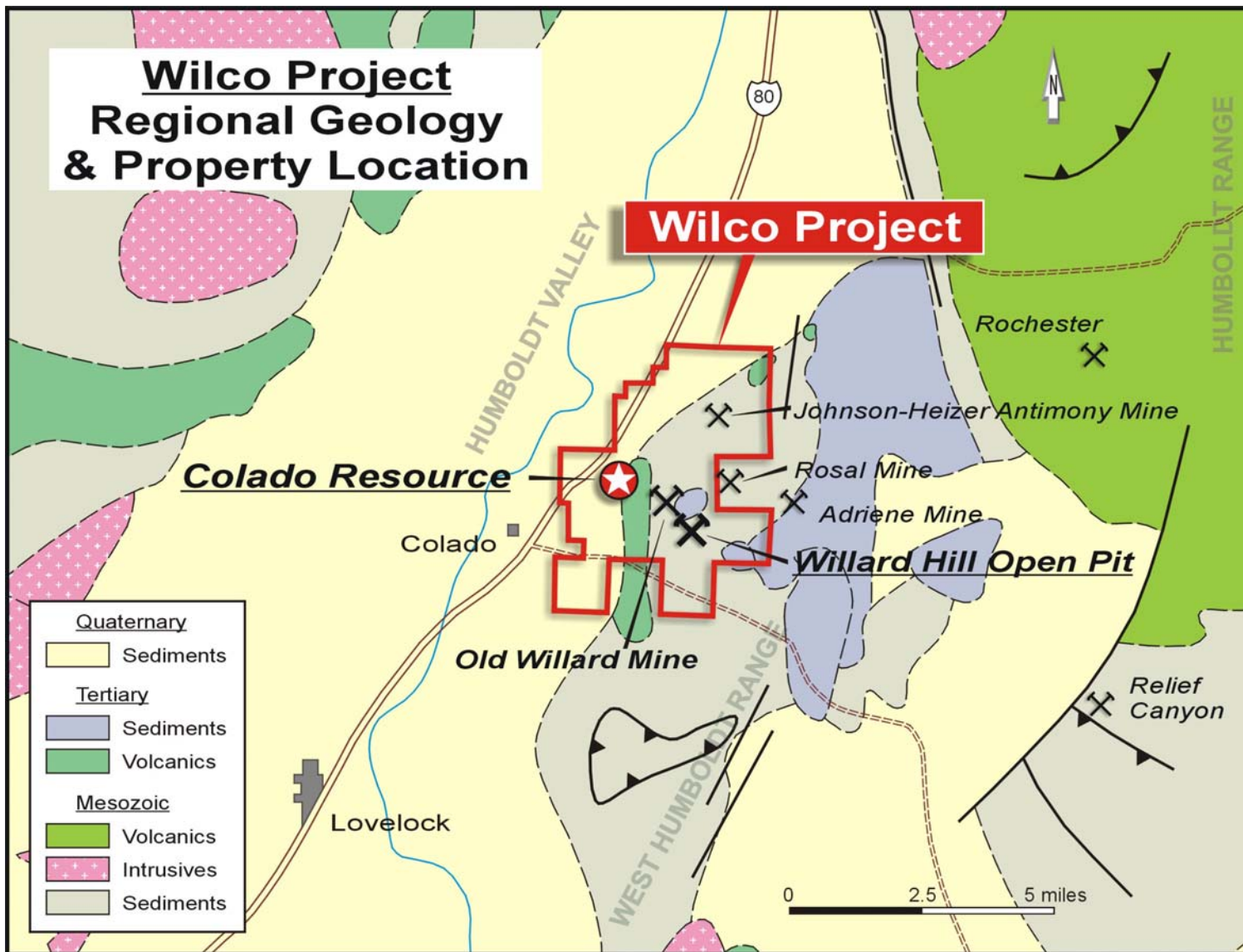


Wilco Project Earn-In

- Rye Patch can earn 100% interest in Wilco through expenditures of \$3 million over 5 years.
- At Feasibility, Newmont has option to back-in to 70% JV interest by spending \$20 million.
- If Newmont declines their option, Rye Patch will pay \$2 million to reduce Newmont to royalty only.



Wilco Regional Geology





Wilco Project Location

- The Wilco Project is located about 100 miles northeast of Reno, Nevada.
- Situated alongside Interstate 80 freeway on flank of West Humboldt Range.
- Located 20 miles south of Florida Canyon (3m oz gold) and 8 miles west of Coeur Rochester (174m oz silver).

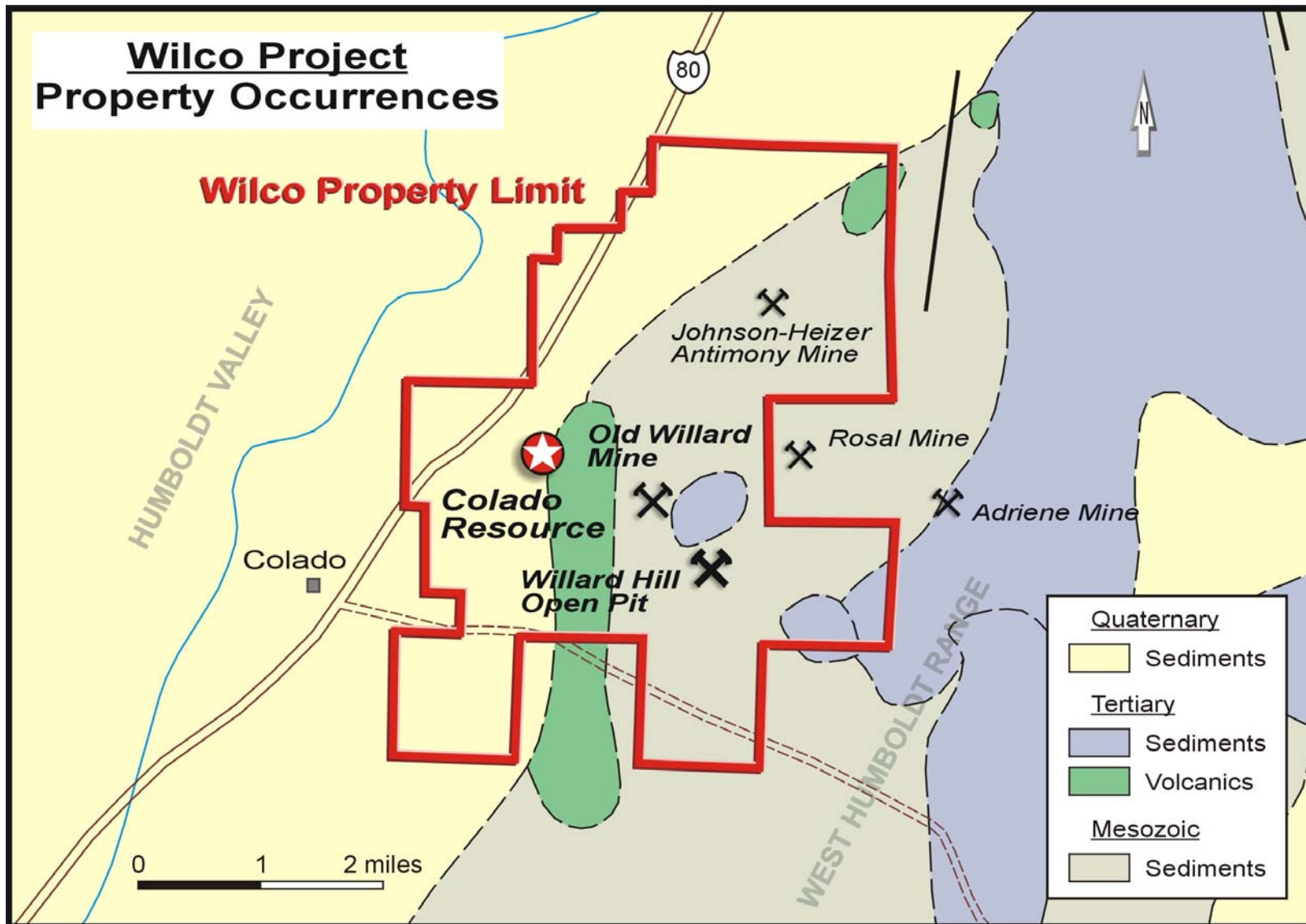


Wilco Geology

- Mesozoic Sediments partially covered by extrusive Tertiary volcanics.
- Structurally complex folding, faulting and brecciation with attendant zones of broad silica and clay alteration.
- Low-sulfidation epithermal deposits developed in sediments and overlying volcanics (similar to Sleeper, Round Mtn and Midas).
- Potential for Hishikari-style high-grade feeder zones within the sedimentary package of rocks below a blanket of low-grade gold.



Colado and Willard Hill Resources





Colado Resource





Colado Resource

- Discovered in 1987 under shallow gravel cover. Advanced between 1987 and 1995 by Amex Exploration and Santa Fe (+ 100 holes). No work on Colado resource since 1995.
- Gold mineralization in a flat-lying zone measuring 1,600 by 2,000 ft by up to 450 ft thick.
- Bulk of Colado is 0.010-0.023 opt stockworks with narrow, internal higher-grade zones of 0.05-0.65 opt gold.
- Resource open to expansion. High-grade feeder zone potential.



Colado Resource Estimate

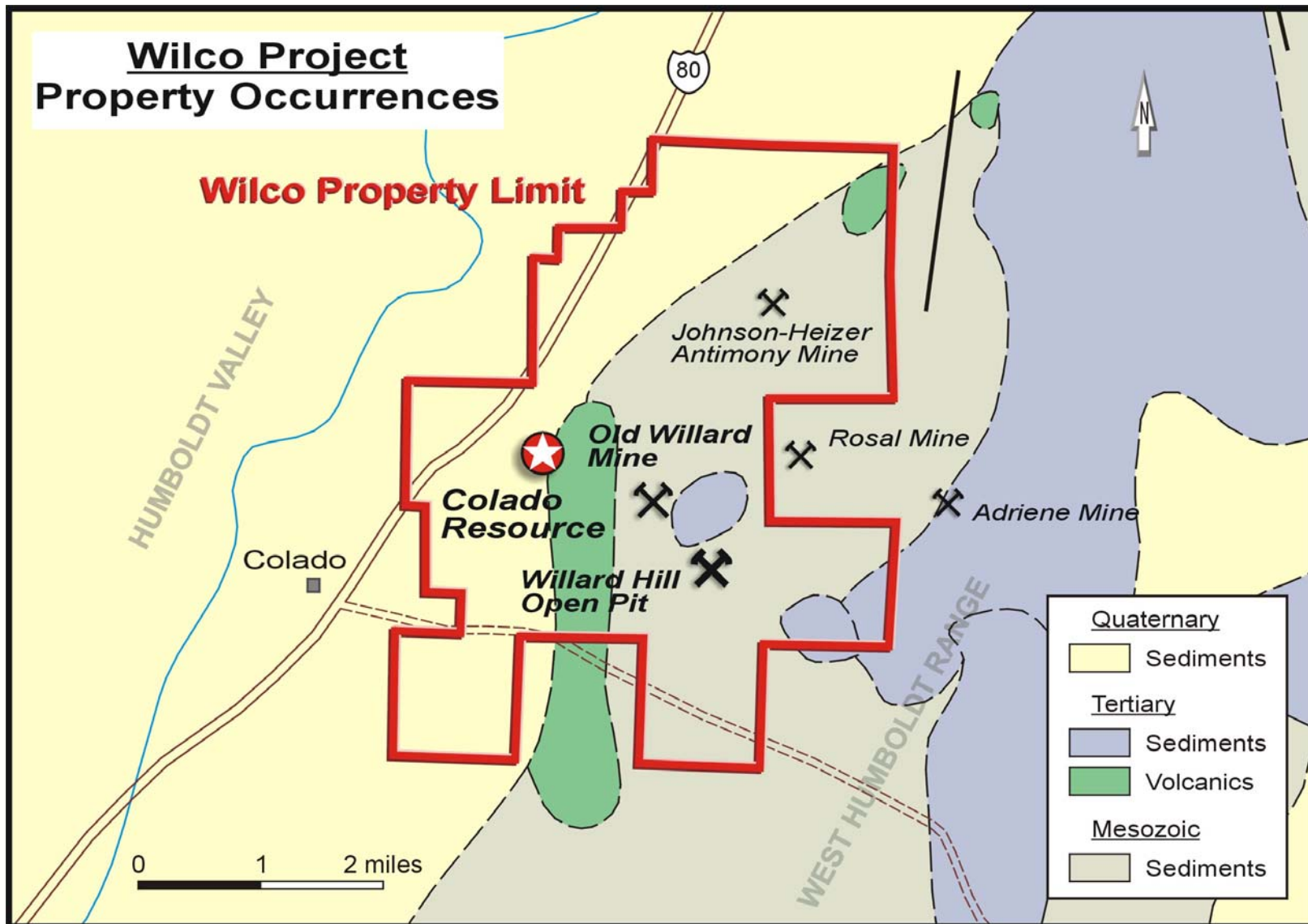
Amax Gold 1990 resource calculation

(non 43-101 compliant) based on 11,500 ft of drilling on 200 ft centers. 50-60% leach recovery of oxide material.

Tons	Grade opt	Total ozs	Class
27mt	0.020	540,000	Ox+Sulf
20mt	0.021	400,000	Ox only
12.86mt	0.0216	277,840	\$450 au pit design, 3.2:1 strip



Willard Hill Resource





Willard Hill

- Discovered in 1982. Gold occurs along northeast structural trend crosscutting sediments.
- Western States open a small open pit deposit in 1987. Pre-mining reserves were 660,000 tons at 0.069 opt (45,500 oz).
- Newmont drilled along the Willard Hill structural trend in 2002-2003 and encountered significant oxide gold mineralization.
- Newmont estimated 250-500,000 oz potential.



Willard Hill Resource

Estimate: 4.2 Mt @ 0.044 opt Au (184,000 oz. Au)
Open to expansion: +250,000 oz. Au



Newmont Drilling
2002-2003
Willard Draw Gold Zone

WCN-6 110' @ 0.037 opt Au
WCN-7 75' @ 0.048 opt Au
WCN-8 100' @ 0.038 opt Au
WCN-9 95' @ 0.048 opt Au
WCN-10 35' @ 0.031 opt Au
WCN-11 130' @ 0.046 opt Au
WCN-12 115' @ 0.058 opt Au
WCN-13 100' @ 0.036 opt Au

Newmont Identified
Untested Targets:

- Section Line
- Cabin Zone
- South Honey
- South Trend

500,000 oz. Au potential

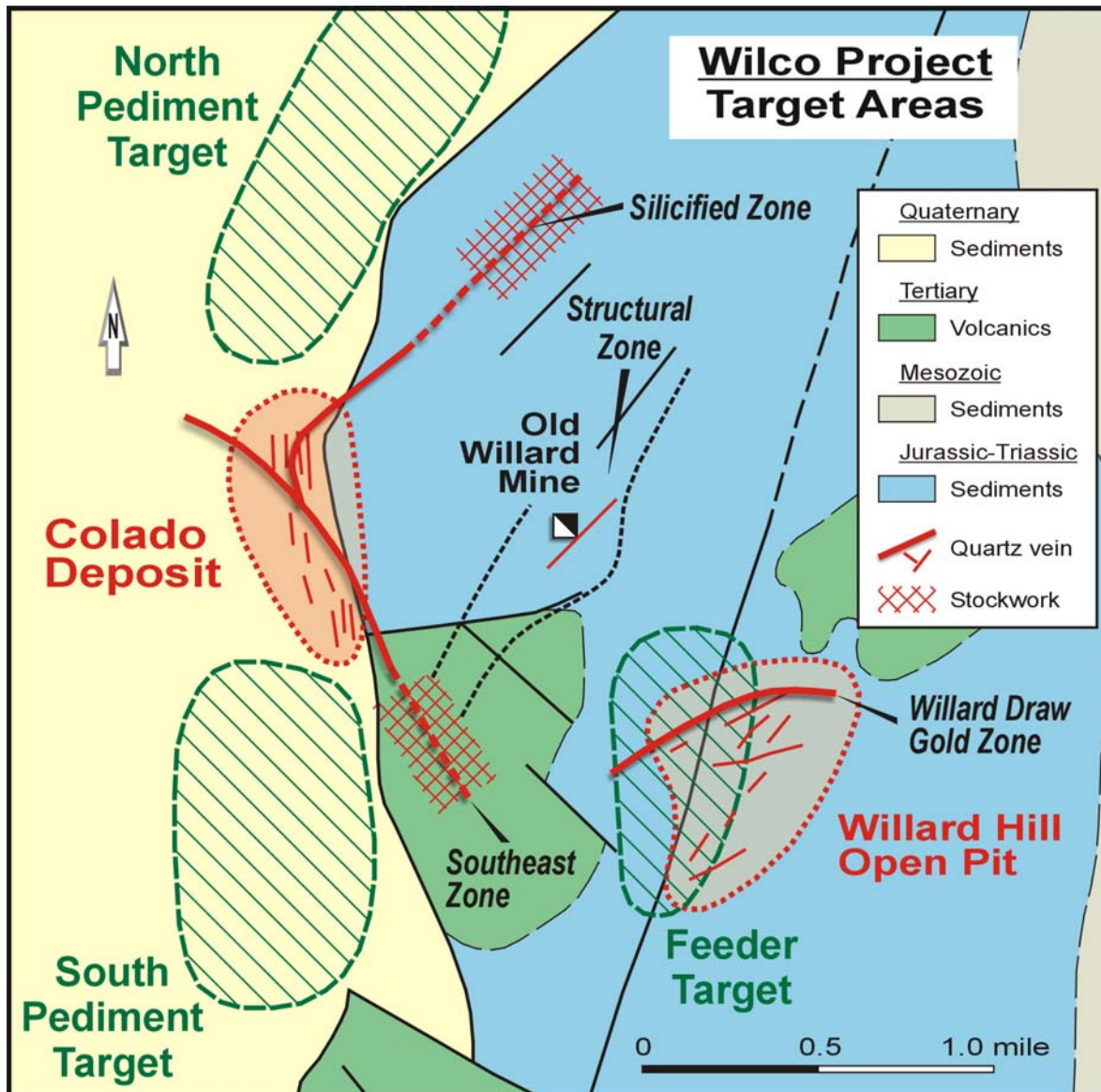


Wilco Target Areas

- Reinterpret existing data and drill test the Colado and Willard Hill resources for high-grade, structurally controlled gold zones.
- Test for additional gold deposits similar to Colado along the range front pediment.
- Test for gold mineralization within the numerous zones of surface alteration found on the property.
- Test for high-grade bonanza vein potential at depth.



Wilco Target Areas





Wilco Development Program

- Year 1
 - (pre-IPO) Compilation of existing data. Completion of 43-101. Mapping and sampling, geophysics, and target definition. Cost - US\$ 300,000
 - (post IPO) Permitting and 2 phases of drilling. Cost – US\$1.5-2,000,000
- Year 2
 - Drilling, reserve definition, pre-feasibility studies. Cost - \$US 3-6 million.



Rye Patch Gold Capitalization

- Founders (escrowed) 6 million
- Wilco vend-in (escrowed) 5 million
- \$0.10 Private Placement 8 million
- Total shares issued (post \$0.10 pp) 19 million
- \$3-5 million IPO offering planned (7m shares?)



Why Invest in Rye Patch Gold?

- Experienced Management Team.
- Past Proven Track Record.
- Quality Assets.
- Local Network provides platform to secure and unlock new discoveries.
- Politically Stable, Mining Friendly Jurisdiction.
- Maximum Value Generation Opportunity.



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